

May 15, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  <b>Scrip Code:</b> 530367	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051  <b>Symbol:</b> NRBBEARING
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**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith a copy of the statement for the shareholders / investors pursuant to the Board Meeting for financial results of Q4 FY 2024-25 held on May 14, 2025.

We request you to kindly take the above on record.

Thanking You,

Sincerely,  
**For NRB BEARINGS LIMITED**

**Kishor Talreja**  
**AVP – Company Secretary & Compliance Officer**  
**Membership no. F7064**

Encl: as above

**NRB Bearings Limited Q4 & FY25 Consolidated Financial Performance**

**Q4FY25**

- ✓ Total Income at **Rs. 332 crores**, growth of **16.23%** Y-o-Y
- ✓ EBITDA at **Rs. 63 crores**, growth of **30.45%** Y-o-Y
- ✓ PAT before exceptional items at **Rs. 23 crores**, growth of **34.2%** Y-o-Y

**FY25**

- ✓ Total income at **Rs. 1,199 crores**, growth of **9.56%** Y-o-Y
- ✓ EBITDA at **Rs. 224 crores**, growth of **15.38%** Y-o-Y
- ✓ PAT before exceptional items at **Rs. 121 crores**, growth of **31.1%** Y-o-Y

**Mumbai, May 15<sup>th</sup>, 2025:** NRB Bearings Limited, India's premier bearing manufacturer has announced its financial results for the quarter ended 31<sup>st</sup> March 2025 on 14<sup>th</sup> May 2025. The following are the key highlights from the results:

**Consolidated Quarterly Financial Highlights:**

Particulars (Rs. Crs.)	Q4FY25	Q4FY24	Y-o-Y	Q3FY25	Q-o-Q	FY25	FY24	Y-o-Y
Total Income	332	286	16.2%	285	16.7%	1,223	1,112	10.0%
EBITDA	63	48	30.5%	51	23.7%	224	194	15.4%
<b>EBITDA Margins (%)</b>	<b>19.0%</b>	<b>16.9%</b>		<b>17.9%</b>		<b>18.3%</b>	<b>17.5%</b>	
Profit After Tax (PAT) before exceptional items	33	25	34.2%	25	30.6%	121	92	31.1%
<b>PAT Margins (%)</b>	<b>8.8%</b>	<b>7.6%</b>		<b>7.5%</b>		<b>8.0%</b>	<b>7.0%</b>	
Profit After Tax (PAT) after exceptional items*	(1)	32	-	22	-	82	242	(65.9%)
EPS before exceptional items	3.3	2.5		2.5		12.2	9.3	
EPS after exceptional items	(0.2)	3.2		2.2		8.2	24.7	

\* Exceptional Item in Q4FY25 includes one-time settlement of Rs 55 Crs with NIBL for restrictions on IP with regard to trademark, brand, immediate release of the right to use the immovable property of the company, non-solicitation of each other's employees.

Exceptional items - (loss) / gain (net) (Rs. Crs.)	Q4FY25	Q4FY24	Q3FY25	FY25	FY24
<b>(1) Waluj fire impact</b>					
- Loss of inventories due to fire	-	-	-	-	(16.6)
- Impairment loss reversal / (allowance) on property, plant and equipment damaged due to fire					
(a) Plant and equipment and other accessories	-	-	-	-	(3.5)
(b) Building and other civil structures	-	-	-	-	(0.7)
- Claim received from insurance company	7.5	10.5	-	7.5	30.5
<b>(2) Gain on sale of land and building (net)</b>	-	-	-	-	178
<b>(3) Reversal of input tax credit under section 16 of CGST Act, 2017</b>					
a) On loss of inventories due to fire	-	-	(3.9)	(3.9)	-
b) On brokerage paid for sale of land and building at Thane	-	-	(0.3)	(0.3)	-
<b>(4) Compensation pursuant to inter-company agreement</b>	(55.1)	-	-	(55.1)	-
<b>Exceptional items - (loss) / gain</b>	<b>(47.6)</b>	<b>10.5</b>	<b>(4.3)</b>	<b>(51.9)</b>	<b>187.4</b>

**Key Performance Highlights:**

- For Q4 FY25, revenue from operations grew by 15.7% YoY to reach Rs. 329 crores, while for FY25, it increased by 9.6% YoY to Rs. 1,199 crores. All business segments performed in line with industry expectations. However, the commercial vehicle and industrial segments particularly stood out, contributing significantly to the overall revenue growth during the quarter.
- EBITDA grew by 30.45% YoY in Q4FY25 to 63 Crs and by 15.4% YoY in FY25 to reach Rs. 224 Crs. EBITDA margin for Q4FY25 stood at 19.0% up 207 bps, while for FY25 it stood at 18.3% up 85 bps. The raw material costs were effectively sustained despite foreign exchange fluctuations through the year, and prudent management of other expenses led to an improvement in operating efficiency & profitability.
- PAT before exceptional items grew by 34.2% YoY to Rs. 33 Crs in Q4FY25, while for FY25 it was up 31.1% to Rs. 121 Crs. The profit is also improved by 50% reduction in finance cost in FY'25 vs FY'24.
- EPS before exceptional items stood at Rs. 3.3 for Q4FY25 compared to Rs. 2.5 in Q4FY24, while for FY25 it stood at Rs. 12.2 compared to Rs. 9.3 in FY24
- The Company declared Final Equity Dividend of ₹ 4.3/- per share of face value of ₹ 2/- each, taking the total dividend to ₹ 6.8/- per equity share for the Financial Year 2024- 25.

**About NRB Bearings Limited (NRB):**

Founded in 1965, NRB was the first company to manufacture needle roller bearings in India. For over 40 years NRB has pioneered the leading edge of bearing technology, and today over 90% of vehicles on Indian roads run on NRB parts. Since its inception, NRB has grown beyond its signature product to offer a wide range of high-precision friction solutions not only in the automotive sector, but across all mobility applications. NRB is one of the global benchmark for quality and innovative design in high-precision friction solutions. NRB Bearings is a recognized leader in needle roller bearings, conventional cylindrical roller bearings and has developed a new generation of lightweight drawn cup cylindrical bearings.

**Safe Harbor**

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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**Company:**



**NRB Bearings Ltd**

CIN: L29130MH1965PLC013251

Mr. Satish Rangani – Director

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**Investor Relations Advisors:**



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